



Date: 20.04.2023
Company name: ALIVE CAPITAL S.A.
Headquarters: Calea Floreasca, nr. 194, Floreasca Lake Offices, etaj 3, camera 1, sector 1, Bucuresti
Telephone/Fax number: 0314 378 891 / 0314 378 951
Sole registration code: RO 31672699
Trade Registry registration number: J40/6464/2013
Share capital: RON 100.000,1
Regulated market: MTS, Bonds
Symbol: ALV23

In attention of: **BUCHAREST STOCK EXCHANGE**

Events to report: Change in shareholding structure

We inform about the finalization of the acquisition procedure of the shareholding package owned by Mr. Giacomo Billi representing 49,0001% of the share capital of the company Alive Capital S.A. by Omnia Capital B.V.

The transaction was carried out on the basis of a contribution contract ("Contribution Agreement") concluded between the parties on 14.04.2023.

As a result, the shareholding structure of the company Alive Capital S.A. is the following: Premier Energy P.L.C. – 50,9999% (510,001 shares having a nominal value of RON 0,1/share; Omnia Capital B.V. – 49,0001% (490,001 shares having a nominal value of RON 0,1/share).

ALIVE CAPITAL S.A.



**Chief Executive Officer
Giacomo Billi**

Alive Capital SA



Registered & Operational office:

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