



Date: 10.11.2023
Company name: ALIVE CAPITAL S.A.
Headquarters: Calea Floreasca, nr. 194, Floreasca Lake Offices, etaj 3, camera 1, sector 1, Bucuresti
Telephone/Fax number: 0314 378 891 / 0314 378 951
Sole registration code: RO 31672699
Trade Registry registration number: J40/6464/2013
Share capital: RON 100.000,1
Regulated market: MTS, Bonds
Symbol: ALV23

In attention of: **BUCHAREST STOCK EXCHANGE**

Events to report: Completion of acquisitions

We inform you about the completion of the acquisition procedure for 100% of the shares of All Colors Project Energy S.R.L ("All Colors"). All Colors owns a photovoltaic park located in Urlati, Prahova County, with an approved evacuation and total installed capacity of 2 MW, as well as three plots of land with areas of 19,933 sqm, 67 sqm, and 20,253 sqm. On June 29, 2023, the share transfer agreement of 100% of All Colors' shares was signed, subsequently transforming it into Alive Sun Power Two S.R.L. Starting from this date, Alive Capital S.A. becomes the sole associate.

Furthermore, we also announce the completion of the acquisition procedure for the assets invested in the electricity production activity at the photovoltaic power station in Valea Calugareasca. The transfer includes the photovoltaic power station Valea Calugareasca 1 with an installed electric power of 5.38348 MW, the intravilan land with an area of 129,145 sqm, another intravilan land with an area of 1,587 sqm, the necessary permits for carrying out the activity, as well as service, supply, or commercial contracts. In connection with this transaction, the shareholders decided on July 5, 2023, that Alive Capital S.A., as the sole associate, should establish the company Alive Sun Power One S.R.L. with the purpose of taking over and managing this power station. Thus, on August 11, 2023, additional agreements were signed, whereby Alive Capital S.A., as the assignor, transferred to Alive Sun Power One S.R.L., as the assignee, the transfer contract, making the photovoltaic power station the property of Alive Sun Power One S.R.L.

ALIVE CAPITAL S.A.



**Chief Executive Officer
Giacomo Billi**

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Alive Capital SA



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